

ORDER CALLING A BOND ELECTION

THE STATE OF TEXAS §
COUNTIES OF FAYETTE, LAVACA AND COLORADO §
WEIMAR INDEPENDENT SCHOOL DISTRICT §

WHEREAS, pursuant to the provisions of Section 45.003, Texas Education Code, the Board of Trustees (the "Board") of the Weimar Independent School District (the "District") is authorized to call an election to submit to the voters of the District propositions regarding the issuance of ad valorem tax bonds; and

WHEREAS, the Board deems it advisable to call the bond election hereinafter ordered; and

WHEREAS, it is hereby officially found and determined that this meeting was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code.

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF WEIMAR INDEPENDENT SCHOOL DISTRICT:

1. A bond election shall be held within the District on November 5, 2019, between the hours of 7:00 A.M. and 7:00 P.M., at such polling locations determined by Fayette, Lavaca and Colorado Counties, Texas (each a "County"), and such polling places are hereby established and designated as set forth on Exhibit A to this Order, which is incorporated herein by reference and made a part hereof for all purposes. Exhibit A shall be revised, if necessary as directed by the County Elections Administrator of Fayette and Lavaca Counties and the County Clerk of Colorado County, to conform with the final polling locations established by each County. The election is being conducted and shall be held as a joint election pursuant to Chapter 271, Texas Election Code in Fayette and Lavaca Counties and a joint election agreement and contract for election services entered into between the District, each County Elections Administrator in Fayette and Lavaca Counties and any other eligible participating entities located in each respective county which are holding an election on November 5, 2019 (each an "Election Agreement"). The District hereby authorizes such agreements and the Superintendent is hereby authorized to execute and deliver such agreements on behalf of the District. The election in Colorado County is not being conducted as a joint election, but the District will be utilizing Colorado County's polling locations and each County's election equipment shall be used in the election. The election judges and clerks in Fayette and Lavaca Counties shall be appointed in accordance with each Election Agreement and the Texas Election Code, as amended, and election judges and clerks in Colorado County shall be appointed in accordance with the Texas Election Code.

2. The early voting polling locations and hours (including temporary branch early voting locations) and the address for early voting by mail for said election, are hereby established and designated as set forth in Exhibit B attached hereto which is incorporated herein by reference and made a part hereof for all purposes. Exhibit B shall be revised, if necessary as directed by each County, to conform with final early voting polling locations and hours (including any temporary branch early voting locations). The early voting clerks for the election in Fayette and Lavaca

Counties shall be as designated by Fayette and Lavaca Counties, respectively, and the early voting clerks for the election in Colorado Counties shall be Tammy Johnson and Diane Koehn.

3. The appointment of the presiding election judges, alternate judges, early voting clerks, the presiding judge of the early ballot board and other election officials for the election shall be made by Fayette and Lavaca Counties, respectively, pursuant to the Elections Agreement. An early voting ballot board shall be created to process early voting results from the election and Fayette and Lavaca Counties, respectively, shall appoint the presiding judge of the early voting ballot board pursuant to the Elections Agreement in each County, respectively. The appointment of the presiding election judges, alternate judges, early voting clerks, the presiding judge of the early ballot board and other election officials for the election in Colorado County shall be made by the City Council in the manner prescribed by the Texas Election Code. Election clerks may be appointed by presiding judges for the election day polling place.

4. All resident, qualified electors of said District shall be entitled to vote at the election.

5. At the election the following PROPOSITION, setting forth the purpose for which the bonds shall be authorized, shall be submitted in accordance with law:

WEIMAR INDEPENDENT SCHOOL DISTRICT PROPOSITION A

Shall the Board of Trustees of the Weimar Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$9,055,000 for the purpose of acquisition, construction, renovation and equipment of school buildings, including athletic facilities, in the District and the purchase of school sites and school buses, with said bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds?

6. The official ballots for the election shall be prepared in accordance with the Texas Election Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITIONS with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITIONS to be expressed substantially as follows:

WEIMAR INDEPENDENT SCHOOL DISTRICT PROPOSITION A

| | | |
|---------|---|---|
| | | THE ISSUANCE OF \$9,055,000 OF BONDS BY WEIMAR |
| |) | INDEPENDENT SCHOOL DISTRICT FOR THE |
| FOR |) | ACQUISITION, CONSTRUCTION, RENOVATION AND |
| |) | EQUIPMENT OF SCHOOL BUILDINGS, INCLUDING |
| |) | ATHLETIC FACILITIES, THE PURCHASE OF SCHOOL SITES |
| AGAINST |) | AND SCHOOL BUSES AND LEVYING A TAX SUFFICIENT |
| |) | TO PAY THE PRINCIPAL OF AND INTEREST ON SUCH |
| |) | BONDS IN PAYMENT THEREOF. |

7. In accordance with the provisions of Section 3.009(b), Texas Election Code, it is hereby found and determined that:

- (a) The proposition language that will appear on the ballot is set forth in Section 6 hereof.
- (b) The purposes for which the bonds are to be authorized is set forth in Section 5 hereof.
- (c) The principal amount of the debt obligations to be authorized is set forth in Sections 5 and 6 hereof.

(d) As set forth in Sections 5 and 6 hereof, if the bonds are approved by the voters, the Board of Trustees will be authorized to levy annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds.

(e) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 4.00% as calculated in accordance with applicable law. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.

(f) As set forth in Section 5 hereof, if the bonds are approved, they may be issued in one or more series, to mature serially over a period not to exceed 40 years.

(g) The aggregate amount of the outstanding principal of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2018-19 fiscal year is \$7,750,000.00.

(h) The aggregate amount of the outstanding interest of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2018-19 fiscal year is \$2,774,268.75 (including assumed interest on the District's variable rate debt obligations).

(i) The current ad valorem debt service tax rate for the District in effect at the time of calling this election is \$0.2200 per \$100 of taxable assessed valuation.

8. In accordance with Section 4.003(a)(1), Texas Election Code, a substantial copy of this Order with such omissions authorized by law, appearing in English and Spanish, shall serve as proper notice of the election, and the President of the Board or other representatives of the District shall cause the notice to be published one time, not earlier than the 30th day or later than the 10th day prior to the date set for the election, in a newspaper published in the District or, if none is published in the District, in a newspaper of general circulation in the District. In addition, in accordance with Section 4.003(b), Texas Election Code, a substantial copy of this Order, appearing in English and Spanish, shall be posted on the bulletin board used by the District to post notices of meetings of the Board not less than the 21st day prior to the date set for the election, and shall remain posted through

election day. In accordance with Section 4.003(f), the Texas Election Code, a substantial copy of this Order, appearing in English and Spanish, shall be posted (i) on election day and during early voting by personal appearance in a prominent location at each polling place, (ii) in three public places in the boundaries of the District no later than the 21st day before the election and (iii) posted on the District's Internet website, including the form of ballot, during the 21 days before the election if the District maintains an Internet website.

**EXHIBIT A
ANEXO A**

**ELECTION DAY POLLING PLACES
LUGARES DE VOTACIÓN DEL DÍA DE ELECCIÓN
NOVEMBER 5, 2019
5 DE NOVIEMBRE DE 2019**

Registered voters may vote at locations listed below
Los votantes registrados podrán votar en los lugares de votación listados abajo

Colorado County Voters within the District
Votantes del Condado de Colorado dentro del Distrito

City Hall
Colorado County
106 E Main Street
Weimar, Texas 78962

Fayette County Voters within the District
Votantes del Condado de Fayette dentro del Distrito

County Voting Precinct 23
Holman Parish Hall
9937 FM 155
La Grange, TX 78945

County Voting Precinct 25
County Building
312 Paulus Street
Schulenburg, TX 78945

Lavaca County Voters within the District
Votantes del Condado de Lavaca dentro del Distrito

Precinct 19
Vienna Baptist Church
2767 County Road 125
Hallettsville, TX 77964

Precinct 31
Lavaca County Courthouse Annex
412 N. Texana
Hallettsville, TX 77964

SUBJECT TO CHANGE
SUJETO A CAMBIOS

**EXHIBIT B
ANEXO B**

COUNTY EARLY VOTING BY MAIL
(VOTACIÓN ADELANTADA POR CORREO DEL CONDADO)

Application for Early Voting by Mail for Electors of the District shall be sent to:
Las solicitudes para votación adelantada por correo para electors del Distrito enviarse a:

Colorado County Voters within the District
Votantes del Condado de Colorado dentro del Distrito

Weimar ISD Administrative Offices
506 West Main Street
Weimar, Texas 78962

Fayette County Voters within the District
Votantes del Condado de Fayette dentro del Distrito

Fayette County Elections Office
PO Box 605
La Grange, TX 7894

Lavaca County Voters within the District
Votantes del Condado de Lavaca dentro del Distrito

Elections Administrator, Lavaca County
PO Box 727
Hallettsville, TX 77964

EARLY VOTING SCHEDULE
(HORARIO DE LA VOTACION ADELANTADA)

Colorado County Voters within the District
Votantes del Condado de Colorado dentro del Distrito

Weimar ISD Administrative Offices
506 West Main Street
Weimar, Texas 78962

Fayette County Voters within the District
Votantes del Condado de Fayette dentro del Distrito

Fayette County Courthouse
151 N. Washington, Room 108
La Grange, Texas 78945
Monday, October 21, 2019 through Friday, November 1, 2019
8:00 a.m. to 5:00 p.m.

Lavaca County Voters within the District
Votantes del Condado de Lavaca dentro del Distrito

Lavaca County Courthouse Annex
412 N. Texana
Hallettsville, TX 77964

SUBJECT TO CHANGE
SUJETO A CAMBIO

ORDEN PARA CONVOCAR UNA ELECCIÓN DE BONOS

EL ESTADO DE TEXAS §
CONDADOS DE FAYETTE, LAVACA AND COLORADO §
DISTRITO ESCOLAR INDEPENDIENTE DE WEIMAR §

EN VISTA DE QUE, en conformidad con las disposiciones de la Sección 45.003 del Código de Educación de Texas, la Junta de Síndicos (la "Junta") del Distrito Escolar Independiente de Weimar (el "Distrito") está autorizada a convocar una elección para presentar ante los votantes del Distrito proposiciones sobre la emisión de bonos de impuesto ad valorem; y

EN VISTA DE QUE la Junta considera aconsejable convocar la elección de bonos que se ordena más adelante en el presente; y

EN VISTA DE QUE por el presente se halla y determina oficialmente que esta asamblea estuvo abierta al público, y que se dio aviso público de la hora, el lugar y el propósito de la asamblea, todo según lo exige el Capítulo 551 del Código de Gobierno de Texas.

POR TANTO, LA JUNTA DE SÍNDICOS DEL DISTRITO ESCOLAR INDEPENDIENTE DE WEIMAR ORDENA:

1. Se celebrará una elección de bonos dentro del Distrito el 5 de noviembre de 2019 en el horario de 7:00 a.m. a 7:00 p.m. en tales lugares de votación determinados por los Condados de Fayette, Lavaca y Colorado, Texas (cada uno, un "Condado") y, por medio de la presente, dichos lugares de votación se establecen y designan de acuerdo con lo establecido en el Anexo "A" de esta Orden el cual es incorporado a la presente mediante referencia y es es hecho parte de la misma para todo propósito. El Anexo A será revisado, de ser necesario, según lo indiquen los Administradores de Elecciones de los Condados de Fayette y Lavaca y el Secretario del Condado de Colorado para que refleje los lugares de votación finales establecidos por cada Condado. La elección se celebrará y se llevará a cabo como una elección conjunta en conformidad con el Capítulo 271 del Código Electoral de Texas en los Condados de Fayette y Lavaca y en conformidad con un convenio y contrato de servicios electorales acordado entre el Distrito, cada Administrador de Elecciones en los Condados de Fayette y Lavaca y todas las demás entidades participantes elegibles ubicadas en cada respectivo condado que celebren una elección el 5 de noviembre de 2019 (cada uno, un "Convenio Electoral"). Por el presente, el Distrito autoriza tales convenios y por el presente se autoriza al Superintendente a ejecutar y entregar dichos convenios en nombre del Distrito. La elección en el Condado de Colorado no se celebrará como elección conjunta, pero el Distrito utilizará los lugares de votación del Condado de Colorado y cada equipo electoral del Condado será será utilizado en la elección. Los jueces y funcionarios electorales en los Condados de Fayette y Lavaca serán designados en conformidad con el Convenio Electoral y el Código Electoral de Texas y sus enmiendas, y los jueces y funcionarios electorales en el Condado de Colorado serán designados en conformidad con el Código Electoral de Texas.

2. Por la presente se establecen y designan los lugares y horarios de votación anticipada (incluidas las sucursales temporales de votación anticipada) y las direcciones para votar por anticipado por correo para dicha elección como se indican en el Anexo B, adjunto a este documento, el cual se incorpora mediante referencia a la presente para todos los propósitos. El Anexo B se

EN CONTRA _____

-) LA ADQUISICIÓN, CONSTRUCCIÓN, RENOVACIÓN Y
-) EQUIPAMIENTO DE EDIFICIOS ESCOLARES, INCLUSIVE
-) INSTALACIONES DE ATLETISMO, LA COMPRA DE
-) PREDIOS PARA ESCUELAS Y AUTOBUSES ESCOLARES Y
-) LA IMPOSICIÓN DE UN IMPUESTO SUFICIENTE PARA
-) PAGAR EL CAPITAL Y LOS INTERESES DE ESTOS

7. De acuerdo con las disposiciones de la Sección 3.009(b) del Código Electoral de Texas, por el presente se halla y determina que:

(a) El lenguaje de la proposición que aparecerá en la boleta de votación se establece en la Sección 6 de este documento.

(b) Los fines por los que se han de autorizar los bonos se describen en la Sección 5 de este documento.

(c) La cantidad de capital de las obligaciones de deuda que se ha de autorizar se describe en las Secciones 5 y 6 de este documento.

(d) Como lo establecen las Secciones 5 y 6 de este documento, si los votantes aprueban los bonos, la Junta de Síndicos estará autorizada a imponer impuestos anuales ad valorem sobre toda propiedad gravable del Distrito, suficientes, sin límite en cuanto a la tasa o cantidad, para pagar el capital y el interés de los bonos.

(e) Según las condiciones del mercado bursátil a la fecha de adopción de esta Orden, la tasa de interés máxima para cualquier serie de bonos se estima en 4.00% como se calcula de acuerdo con la ley aplicable. Dicho estimado tiene en cuenta una serie de factores, incluidos el programa de emisión, el programa de vencimiento y las clasificaciones de bonos esperadas de los bonos propuestos. Dicha tasa de interés máxima estimada se provee a título informativo, pero no es un límite sobre la tasa de interés a la que pueden venderse los bonos o cualquier serie de ellos.

(f) Como se establece en la Sección 5 de este documento, si se aprueban los bonos, se podrán emitir en una serie o más, para vencer en serie en un periodo que no exceda los 40 años.

(g) La cantidad total del capital pendiente de las obligaciones de deuda del Distrito (todos los cuales están garantizados por un impuesto ilimitado establecido para los fines del servicio de la deuda) a partir del inicio del año fiscal 2018-19 del Distrito es de \$7,750,000.00.

(h) La cantidad total de los intereses pendientes de las obligaciones de deuda del Distrito (todos los cuales están garantizados por un impuesto ilimitado establecido para los fines del servicio de la deuda) a partir del inicio del año fiscal 2018-19 del Distrito es de \$2,774,268.75 (incluye los intereses asumidos de la tasa variable de las obligaciones de deuda del Distrito).

(ii) La tasa actual del impuesto ad valorem para el servicio de la deuda del Distrito vigente a la fecha de la convocación de esta elección es de \$0.2200 por cada \$100 de tasación gravable.

8. En conformidad con la Sección 4.003(a)(1) del Código Electoral de Texas, una copia sustancial de esta Orden con las omisiones autorizadas por ley, que aparezca en inglés y en español, servirá como aviso adecuado de la elección y el Presidente de la Junta u otros representantes del Distrito darán aviso mediante la publicación, una vez, no antes del trigésimo día ni después del décimo día previo a la fecha establecida para la elección, en un periódico publicado en el Distrito o, si no hay ninguno que se publique en el Distrito, en un periódico de circulación general en el Distrito. Además, en conformidad con la Sección 4.003(b) del Código Electoral de Texas, una copia sustancial de esta Orden, en inglés y en español, se colocará en el tablero de anuncios utilizado por el Distrito para colocar avisos de asambleas de la Junta no menos de veintiún días antes de la fecha establecida para la elección y deberá permanecer colocado hasta el día de la elección. En conformidad con la Sección 4.003(f) del Código Electoral de Texas, una copia sustancial de esta Orden, en inglés y en español, se colocará (i) el día de la elección y durante la votación anticipada en persona en un lugar prominente en cada lugar de votación, (ii) en tres lugares públicos en los límites del Distrito no después del vigésimo primer día anterior a la elección y (iii) en el sitio web en internet del Distrito, incluido el formulario de la boleta de votación, durante los veintiún días anteriores a la elección si el Distrito tiene un sitio web en internet.

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